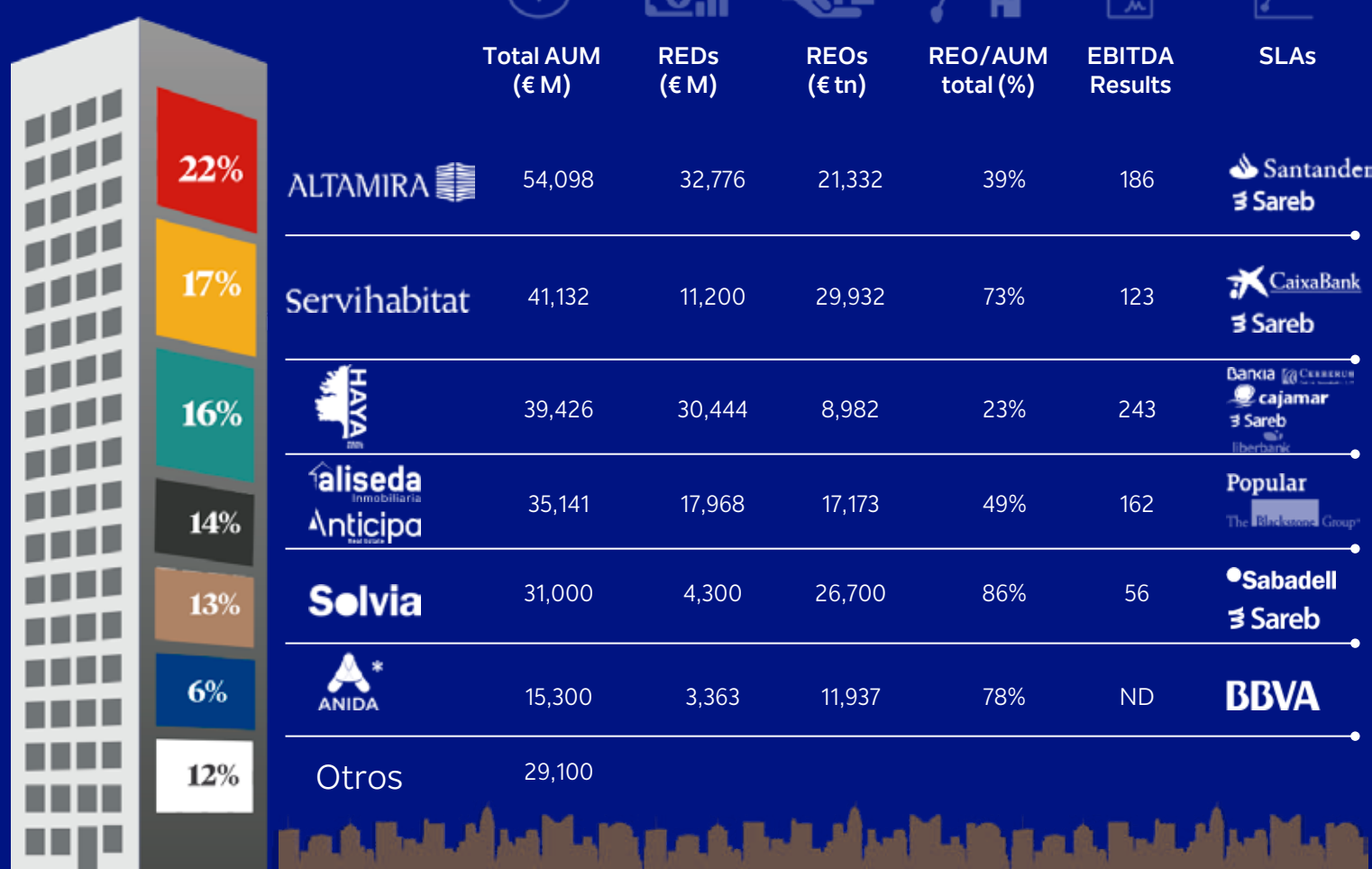


2018 Real Estate Servicers Trends

They follow the path of financial institutions

TREND TO SECTORIAL CONCENTRATION AND CONSOLIDATION

+/-250 €tn
Market Share



+80%

Altamira, Servihabitat, Haya, Anticipa+Aliseda and Solvia continue **managing more than 80% of market share** hoarding a total of **220 €tn**.

TREND TO ACTIVATION OF VALUE DIFFERENTIATION STRATEGIES

